

N.D.T. INDUSTRY PENSION TRUST FUND

PRAIRIE REGION

Application for Withdrawal of Pension Contributions

Name: _____ Telephone: _____

Social Insurance Number: _____ Date of Birth: _____

Address: _____

Postal Code: _____

Name of Last Contributing Employer: _____ Date Last Worked: _____

→ **ELIGIBILITY FOR REFUND** A member must be fully vested and must have either terminated Union membership for 18 months or has worked less than 350 hours in the last 2 consecutive Plan years before this withdrawal can be processed.

A: UNLOCKED FUNDS

Ceased Employment prior to 1/1/00 – a Vested Member with less than 5 years of continuous service or qualifies under the Small Pension Rule

B. LOCKED-IN FUNDS

Ceased Employment prior to 1/1/00: A Vested Member with 5 or more years of continuous employment

Ceased employment after 12/31/99: A Vested member who has been in the Plan for 2 or more years and funds are greater than 20% of the YMPE in year of termination (see below)

_____ All paid in Cash - submit a 'Void' cheque

_____ All Transferred to my RRSP
(Have your Financial Institute complete a T2151E Form)

_____ Transferred to a Locked-In RRSP
(Have your financial Institute complete the Locked-In Transfer Forms)

* A LOCKED-IN RRSP IS ONE IN WHICH CANNOT BE WITHDRAWN

(THESE FUNDS MUST BE USED FOR PENSION INCOME AT RETIREMENT)

SMALL PENSION RULE (-20% YMPE in year of termination)

Funds released 'Unlocked' Qualifies: _____

_____ Cash _____ Regular RRSP _____ Locked-In RRSP
(optional)

****Small Pension Rule - ceased work after December 17, 1999**

For those members who have terminated from the Plan on or after December 17, 1999 – if your contributions with interest are less than 20% of the YMPE in the year of termination (i.e.: year 2008 is \$8,980.00), then these funds do not have to be Locked-In.

ALBERTA MEMBERS:

EFFECTIVE AUGUST 2006

Alberta Pension Legislation has made changes to the Locking-In requirements. Albertans now have a one-time option to unlock up to 50% of their locked-in pension contributions after exiting the Pension Plan. To qualify, the member must be at least 50 years of age and have written consent from his or her pension partner. For further information, please contact your Financial Institute.

_____ Dated

_____ Member's Signature

→ **MUST BE COMPLETED BY YOUR LOCAL UNION PRIOR TO SUBMITTING TO D.A. TOWNLEY FOR PROCESSING**
(See reverse side for Union offices)

Termination Date: _____ LOCAL _____ Union Officer Signature: _____

Return all "completed" forms to:

D.A. TOWNLEY & ASSOCIATES LTD.,
#101 – 4190 LOUGHEED HIGHWAY, BURNABY BC V5C 6A8
TELEPHONE: 604-299-7482 / FACSIMILE: (604) 299-8136
TOLL FREE: 1-800-663-1356
EMAIL: drhein@datownley.com

B.C. REGION

U.A. LOCAL **170**
 #103-1658 Foster's Way
 DELTA, B.C.
 V3M 6S6
 Tel: 604-526-0441
 Fax: 604-526-5472

BOILERMAKERS LODGE **359**
 4514 Dawson Street
 BURNABY, B.C.
 V5C 4C1
 Tel: 604-291-7531
 Fax: 604-291-9265

PRAIRIE REGION

BOILERMAKERS LODGE **146**
 15220 114th Avenue
 EDMONTON, ALBERTA
 T5M 2Z2
 Tel: 780-451-5992
 Fax: 780-451-3927

U.A. LOCAL **254**
 34 Higgins Avenue
 WINNIPEG, MANITOBA
 R3B 0A5
 Tel: 204-947-0497
 Fax: 204-947-1512

U.A. LOCAL **488**
 16214 118th Avenue
 EDMONTON, ALBERTA
 T5V 1M6
 Tel: 780-452-7080
 Fax: 780-452-1291

U.A. LOCAL **496**
 5649 Burbank Rd. S.E.
 CALGARY, ALBERTA
 T2H 1Z5
 Tel: 403-252-1166
 Fax: 403-252-4591

BOILERMAKERS LODGE **555**
 1135 Keewatin Street
 WINNIPEG, MANITOBA
 R2X 2Z3
 Tel: 204-334-7687
 Fax: 204-987-9219

CENTRAL REGION

U.A. LOCAL **46**
 936 Warden Avenue
 SCARBOROUGH, ONTARIO
 M1L 4C9
 Tel: 416-759-6791
 Fax: 416-759-7346

BOILERMAKERS LODGE **128**
 1035 Sutton Drive
 BURLINGTON, ONTARIO
 L7L 5Z8
 Tel: 905-332-0128
 Fax: 905-332-9057

U.A. LOCAL **144**
 9735 St. Laurent
 MONTREAL, QUEBEC
 H3L 2N4
 Tel: 514-385-1171
 Fax: 514-385-1173

BOILERMAKERS LODGE **271**
 #216-4869 Jarry East
 MONTREAL, QUEBEC
 H1R 1Y1
 Tel: 514-327-6135
 Fax: 514-327-7294

ALTANTIC REGION**NEW FOUNDLAND:**

BOILERMAKERS LODGE **203**
 P.O. Box 250
 HOLYROOD, NFLD
 A0A 2R0
 Tel: 709-229-7958
 Fax: 709-229-7300

U.A. LOCAL **740**
 P.O. Box 8583, Stn. A
 ST. JOHN'S, NFLD
 A1B 3P2
 Tel: 709-747-2249
 Fax: 709-747-0364

NEW BRUNSWICK:

BOILERMAKERS LODGE **73**
 345 King William Road
 SAINT JOHN, NB
 E2M 7C9
 Tel: 506-634-7386
 Fax: 506-634-0411

U.A. LOCAL **325**
 P.O. Box 1060, Stn A
 FREDERICTON, N.B.
 E3B 5B4
 Tel: 506-459-6044
 Fax: 506-458-1257

NOVA SCOTIA:

U.A. LOCAL **682**
 PO Box 4508
 RESERVE MINES, NS
 B1E 1L2
 Tel: 902-562-3753
 Fax: 902-539-4906